



CV-CS 2025-008

16 January 2025

Subject: Notification of Amendment to the Debenture Holders' Meeting No. 2/2025 for the Callable Debentures of Clover Power Public Company Limited No. 1/2022 due in 2025 with an Early Redemption Option (CV251A) ("Debentures")

To Directors and Managers  
The Stock of Exchange of Thailand

Reference: 1. Letter No. CV-CS 2025-006, dated January 13, 2025.  
2. Invitation letter to bondholders' meeting No. 2/2025, dated 13 January 2025.

Reference is made to the invitation letter for the Debenture Holders' Meeting No. 2/2025, issued by Clover Power Public Company Limited (the "Company"), in its capacity as the debenture issuer. The meeting agenda has been disclosed via the website of the Stock Exchange of Thailand on January 13, 2025, as stated in the referenced letter.

The Company has received feedback from the Office of the Securities and Exchange Commission (SEC) regarding the content of Agenda 2 and Agenda 5, which appear to overlap.

Agenda 2 Consider approving the amendment of the maturity date of the debentures from the original maturity date of January 21, 2025 to the new maturity date of January 21, 2026, including amendment of the text in the terms and conditions, debenture certificates and related documents to be consistent with such changes.

Agenda 5 Consider approving a relaxation to allow the issuer of debentures to be able to pay the principal of the debentures due on January 21, 2028, and not to be considered a default under clause 11.1(a) of the terms and conditions, and to relaxation any actions related to such default.

Upon review, the Company deems it appropriate to cancel the consideration of Agenda 5 in the Debenture Holders' Meeting No. 2/2568. This cancellation will not negatively impact the debenture holders in any way. Therefore, the revised agenda for consideration at the Debenture Holders' Meeting No. 2/2568 is as follows:

Agenda 1 Consider approving the relaxation to allow the company to (1) to be able to close the register of debenture holders for a period less than or equal 14 days prior to the debenture holders' meeting, (2) to be able of notify the debenture registrar to notify the Thai Bond Market Association less than or equal 7 days before the first day of closing the register of debenture holders, and (3) to be able to send the notice of the debenture holders' meeting at less than or equal 7 days the date of the debenture holders' meeting, and to be not considered this a default under clause 11.1(c). And consider approving a relaxation to use the list of debenture holders as of December 25, 2024, which is the record date for determining the names of bondholders who have the right to attend the meeting and voting at the



bondholder meeting No. 1/2025, which is to be the record date for determining the names of bondholders who have the right to attend the meeting of No. 2/2025.

- Agenda 2 Consider approving the amendment of the maturity date of the debentures from the original maturity date of January 21, 2025 to the new maturity date of January 21, 2026, including amendment of the text in the terms and conditions, debenture certificates and related documents to be consistent with such changes.
- Agenda 3 Consider approving the amendment of the debenture interest rate, including amending the text in the terms and conditions, debenture certificates and related documents to be consistent with such changes.
- Agenda 4 Consider approving the installment payment of principal, including amending the text in the terms and conditions, debentures and related documents to be consistent with such changes.
- Agenda 5 Consider other matters (if any)

The company hereby invites the Debenture Holders of Clover Power Public Company Limited No. 1/2022 due in 2025 (CV251A), to attend a meeting on January 20, 2025, at 10:00 a.m. The meeting will be conducted electronically (E-meeting) and live-streamed from the company's headquarters at 159 Soi Rama 9, 57/1 (Wisetsuk 2), Phatthanakan Subdistrict, Suan Luang District, Bangkok 10250.

Please note that the proxy provided to bondholders with the meeting notice can be used for the upcoming meeting on January 20, 2025 as before.

Please be informed accordingly.

Yours sincerely,

**Clover Power Public Company Limited**

- Saithsiri Saksitthisereekul -

(Mr. Saithsiri Saksitthisereekul)

Chief Executive Officer